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State of Utah

DEPARTMENT OF NATURAL RESOURCES

MICHAEL R. STYLER Executive Director

Division of Oil, Gas and Mining

JOHN R. BAZA
Division Director

March 7, 2013

Frank Filas Energy Fuels Resources (USA), Inc. 225 Union Boulevard, Suite 600 Lakewood, Colorado 80228

Subject: Review of Amended Notice of Intention to Commence Large Mining Operations, Energy
Fuels Resources (USA) Inc., Energy Queen Mine, M/037/0043, San Juan County, Utah

Dear Mr. Filas:

Thank you for submitting updated contact information for the Energy Queen mine. The Division of Oil, Gas and Mining has reviewed the information and has the following comments that need to be addressed.

- 1. Form MR-REV needs to be signed by a person authorized to act for the company.
- 2. Please include the name of the registered agent which, according to the Division of Corporations, is CT Corporation Systems.
- 3. A surface facilities map was included with the amendment. It does not appear this map is intended to be part of the amendment, but please confirm this assumption.

Please call Wayne Western at 801-538-5263 or me at 801-538-5261 if you have questions about this letter.

Sincerely

Paul B. Baker

Minerals Program Manager

PBB: whw: eb

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First REVIEW OF NOTICEOF INTENTION TO COMMENCE LARGE MINING OPERATIONS

Energy Fuels Resources (USA) Inc. Energy Queen Mine

M/037/0043 March 6, 2013

General Comments:

R647-4-104 - Operator Information and Surface and Mineral Ownership

Comm ent#	Sheet/Page/ Map/Table #	Comments	Initials	Review Action
		The application form was not signed. Please have an authorized officer sign the change forms. There have been problems in the past where unauthorized persons have submitted documents.	whw	
		Please list the registered Utah agent as identified with the Utah Department of Commerce.	whw	
		The contact person is Philip Buck who is on longer with the company. Please update the information.	whw	
		Included with the submittal was an updated copy of Figure 1, Energy Queen Existing Surface Facilities Map. Was the map intended to be included into the NOI (mine plan) or was the map part of the annual report?	whw	